



New Patient Demographics

Samuel Adams, MD
Charles Haggerty, MD
Michael Montano, MD
Gregory Strohmeyer, MD
Ksenia Sokolova, PA-C

Patient's Name: _____ DOB: _____
Last First MI (MM/DD/YYYY)

Parent/Guardian 1 (if applicable): _____ Parent/Guardian 2: _____

Marital Status: **M S D W** • Spouse's Name: _____ DOB: _____

Mailing Address: _____

Cell: _____ Home Phone: _____ Work: _____

Email Address: _____ Appt. Reminders: **Call Text Email**

Emergency Contact: _____ Phone: _____ Relation: _____

Primary Care Provider: _____ • Referred By: _____

Primary Insurance: _____ Insurance ID#: _____ Insurance Group#: _____ Policy Holder Name: _____ Policy Holder DOB: _____	Secondary Insurance: _____ Insurance ID#: _____ Insurance Group#: _____ Policy Holder Name: _____ Policy Holder DOB: _____
Tertiary Insurance: _____ Insurance ID#: _____ Insurance Group#: _____ Policy Holder Name: _____ Policy Holder DOB: _____	Worker Comp/Auto Ins: _____ Claim #: _____ Date of Injury/Accident: _____ Adjuster Name: _____ Adjuster Phone #: _____

I authorize PPO to release my Protected Health Information to the family or friend's listed below.

1. _____ DOB: _____ Relationship: _____

2. _____ DOB: _____ Relationship: _____

Patient/Parent/Guardian Signature Today's Date

Please initial here: _____ if you **DO** want us to send a copy of our visit to your personal Physician/Provider.



Orthopedic History Questionnaire

Name: _____ Date of Birth: _____ Age: _____ Sex: Male Female

Hand Dominance: Right Left Referring Physician: _____ Primary Care Physician: _____

When did your symptoms begin: _____ Is this work related? Yes No Pain Contract: Yes No

Describe your injury/symptoms: _____

Check all that apply:	Never	Occasionally	Constant	Do you have difficulty with:	Never	Occasionally	Constant
Pain at rest	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Personal care	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Pain with activities	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Work activities	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Loss of motion	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Lifting	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Night pain	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Reaching overhead	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Numbness/tingling	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Climbing stairs	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Popping/clicking	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Weather changes	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Grinding	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Kneeling	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Instability/looseness	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Sleeping	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Morning stiffness	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				
Giving way	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				
Swelling	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				

Pain Scale: 1 2 3 4 5 6 7 8 9 10
(Please circle one)

What makes it worse? Activity Overuse Walking Lifting Sitting Sleeping Other _____

What makes it better? Ice Rest Medication Other _____

Current Medications	Dose	Current Allergies	Reaction
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Past Medical History:

- Anemia Arthritis Bleeding Disorders/clots Cancer _____ Depression Diabetes
- Heart Disease Hepatitis A B C High blood pressure Kidney/Liver Disease Lung Disease/Difficulty Breathing
- MRSA Thyroid Disease Trauma/Broken Bones Tuberculosis Ulcer/Stomach Problems Other _____

Prior Hospitalization? _____

Previous Surgeries (Surgery & Year) _____

Family Medical History:

- Alcoholism Cancer _____ Chronic Pain Diabetes Disability Depression
- Heart Disease High blood pressure Migraine Stroke Substance Abuse Other _____

Social History:

Occupation: _____ Currently Working? Yes No

Tobacco? Yes No Former Smoker How much? _____ packs/day How long? _____ years

Drink Alcohol? Yes No How much? _____ How long? _____ years

Caffeine? Yes No How much? _____ How long? _____ years

Illegal Drug Use? Yes No How much? _____ How long? _____ years

Marijuana Use? Yes No How much? _____ How long? _____ years

Review of Current Symptoms

Are you currently having or have had problems with your (check boxes that apply)

Constitutional	<input type="checkbox"/> Fatigue	<input type="checkbox"/> Weight Gain	<input type="checkbox"/> Weight Loss	<input type="checkbox"/> Headache	<input type="checkbox"/> Other _____
Eyes	<input type="checkbox"/> Blurred Vision	<input type="checkbox"/> Glasses/Contacts	<input type="checkbox"/> Other _____		
Ears, Nose, Throat	<input type="checkbox"/> Congestion	<input type="checkbox"/> Hearing Loss	<input type="checkbox"/> Jaw Discomfort	<input type="checkbox"/> Other _____	
Lungs, Breathing	<input type="checkbox"/> Shortness of Breath	<input type="checkbox"/> Wheezing	<input type="checkbox"/> Cough	<input type="checkbox"/> Other _____	
Heart	<input type="checkbox"/> Chest Pain	<input type="checkbox"/> Irregular Heartbeat	<input type="checkbox"/> Heart Murmurs	<input type="checkbox"/> Other _____	
Gastrointestinal	<input type="checkbox"/> Nausea	<input type="checkbox"/> Vomiting	<input type="checkbox"/> Stomach Aches	<input type="checkbox"/> Constipation	<input type="checkbox"/> Diarrhea <input type="checkbox"/> Other _____
Bladder	<input type="checkbox"/> Incontinence	<input type="checkbox"/> Urinary Tract Infection	<input type="checkbox"/> Difficulty Urinating	<input type="checkbox"/> Other _____	
Endocrine	<input type="checkbox"/> Diabetes	<input type="checkbox"/> Thyroid problems	<input type="checkbox"/> Delays in growth	<input type="checkbox"/> Other _____	
Musculoskeletal	<input type="checkbox"/> Joint pain	<input type="checkbox"/> Leg Pain	<input type="checkbox"/> History of Broken Bones	<input type="checkbox"/> Other _____	
Bleeding Problems	<input type="checkbox"/> Anemia	<input type="checkbox"/> Prolonged Bleeding after Cut/Injury	<input type="checkbox"/> Other _____		
Neurological	<input type="checkbox"/> Numbness/tingling	<input type="checkbox"/> Dizziness	<input type="checkbox"/> Headaches	<input type="checkbox"/> Frequent Falls	<input type="checkbox"/> Other _____
Integumentary	<input type="checkbox"/> Rashes	<input type="checkbox"/> Skin Disorders	<input type="checkbox"/> Connective Tissue Disorders	<input type="checkbox"/> Other _____	
Psychiatric	<input type="checkbox"/> Change of mood behavior	<input type="checkbox"/> Change in sleep patterns	<input type="checkbox"/> Other _____		
Immunologic/Allergic	<input type="checkbox"/> Asthma	<input type="checkbox"/> Communicable Diseases	<input type="checkbox"/> Chronic Rashes	<input type="checkbox"/> Hay Fever	<input type="checkbox"/> Other _____
Gynecologic	Pregnant? <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unsure		Regular Menstrual Periods? <input type="checkbox"/> Yes <input type="checkbox"/> No		

Any additional comments or information that you feel is important regarding your current medical condition:

I believe that the information provided above is accurate and complete: _____
Patient Signature Date

Thank you for taking the time to help us better care for you!

OFFICIAL USE ONLY

Scanned

Reviewed by: _____

Height: _____ BP: _____ / _____

Weight: _____ HR: _____ Temp: _____

Financial Policy

We are in-Network providers with Blue Cross Blue Shield, EBMS, CIGNA, Medicare, Medicaid/Denali Kid Care, Tricare, VA, Aetna, and MODA.

- As a courtesy to the patient we will check your eligibility and benefits before your appointment and bill your insurance. Your co-pay is due at time of service. You will be billed for any amount not covered by your plan in addition to your deductible, co-pay, and co-insurance amounts not collected at the time of service. If proof of insurance/eligibility cannot be provided, your account will be transferred to self-pay.
 - We only accept Worker's Compensation claims that were filed with the Alaska Department of Labor. Your claim must be open and billable. You must provide your carriers information including claim number and date of injury. Please note we do **NOT** accept Federal or Out of State Workers' Compensation.
 - A claim must be established with your auto insurance carrier. We will only bill first party claims (your auto insurance policy) regardless of fault. Once your medical benefits are exhausted your private insurance may be billed. **YOU MUST CONTACT YOUR PRIVATE INSURANCE TO DISCLOSE YOUR LIABILITY CLAIM.** If you have no other insurance coverage, your account will be transferred to a self-pay status and payment will be due upon receipt.
 - As a courtesy to our patients we offer payment plans for qualifying balances. Payment plans are based on a maximum number of months from the date services are rendered. All payments are applied toward your oldest date of service.
 - If you are not in communication with our office concerning your outstanding balance your account could be sent to an outside collection agency.
-
- **I have read, understand, and agree to this financial policy.**
 - **I understand that I am ultimately responsible for my balances, not my insurance carrier.**
 - **I authorize PPO, LLC to release medical information to my insurance company when requested for payment.**
 - **I understand that my signature authorizes benefits to be paid directly to PPO, LLC**
 - **I understand that should this debt become delinquent the balances may be referred to a collection agency.**
 - **I will be held responsible for all fees associated with the collection of my debt.**

BY SIGNING BELOW, I ACKNOWLEDGE THAT I AM FINANCIALLY RESPONSIBLE FOR THIS ACCOUNT.

Printed Name of Patient

Date of Birth

Signature of Patient/Legal Representative

Date

PIONEER PEAK
— ORTHOPEDIC SURGERY —



Samuel Adams, MD • Charles Haggerty, MD • Michael Montano, MD • Gregory Strohmeyer, MD

Acknowledgement & Receipt for **NOTICE OF PRIVACY PRACTICES**

We are required by law to provide you with a copy of our Notice of Privacy Practices.

By signing below, you are acknowledging that you have been provided with a copy of our notice to (*keep or to view*) and that you have been given an opportunity to view it.

Patient's Printed Name

Date

Patient/Legal Guardian's Signature

Date